

I fully understand that it is my <u>RESPONSIBILITY</u> to furnish ProAcct Financial Advantage, LLC with My Current Bank's Routing Number and My Account Number for the purpose of my 2023 tax refund.

THIS NUMBER IS FOR MY CURRENT ACCOUNT (please check one [by check mark) Checking Account \_\_\_\_\_ or Savings Acct\_\_\_\_\_

Bank Routing Number

My Account Number

**My Email Address** 

My Phone Number

## Thank you for your patronage

Please indicate below (by check mark) how you will be paying for your Tax Preparation

\_\_\_\_ Refund transfer from your Federal Refund for an additional fee\*

Cash, Check or Credit Card at time of Service \*\*

\* Federal Refund Transfer = \$ 60.00

\*\* \$20.00 off your bill if paid by cash at the time of filing.

Signature

Date